

## Annexure- III

### (A) Statement of utilization of issue proceeds:

Name of the Issuer		Arka Fincap Limited	
ISIN	INE03W108023	INE03W107264 INE03W107215 INE03W107231 INE03W107249 INE03W107256 INE03W107223	
Mode of Fund Raising (Public issues/ Private placement)	Private	Public	
Type of instrument	Unsecured, Rated, Listed and Subordinated Non-Convertible Debenture.	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	
Date of raising funds (Date of allotment)	November 17, 2023	December 27, 2023	
Amount Raised	INR 75 Crore	INR 300 Crore	
Funds utilized	INR 75 Crore	INR 300 Crore	
Any deviation (Yes/ No)	No	No	
If any deviation, then specify the purpose of for which the funds were utilized	NA	NA	
Remarks, if any	NA	NA	

### (B) Statement of deviation/variation in use of issue proceeds

Name of the listed entity	Arka Fincap Limited
Mode of Fund Raising	NA
Type of instrument	NA
Date of Raising Funds (Date of allotment)	NA
Amount Raised	NA
Report filed for quarter ended	NA
Is there a deviation/ variation in use of funds raised?	NA
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	NA
If yes, details of the approval so required?	NA
Date of approval	NA
Explanation for the Deviation Variation	NA
Comments of the audit committee after review	NA
Comments of the auditors if any	NA

#### Arka Fincap Limited

Registered Address: 2504, One Lodha Place, S.B. Marg, Lower Parel, Mumbai - 400013

Website: [www.aflarkaholdings.com](http://www.aflarkaholdings.com) | Email: [info.afl@arkaholdings.com](mailto:info.afl@arkaholdings.com) | T: 022 4047 1000 | CIN: U65993MH2018PLC308329

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table: <b>Not Applicable</b>						
Original object	Modified Object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed

Yours faithfully,

**For Arka Fincap Limited**

**Amit Kumar Gupta**  
Chief Financial Officer