

(A) Statement of utilization of issue proceeds:

Name of the Issuer	Arka Fincap Limited							
ISIN	INE03W107165	INE03W107173	INE03W107199	INE03W107181	INE03W107207			
Mode of Fund Raising (Public issues/ Private placement)	Private placement	Private placement	Private placement	Private placement	Private placement			
Type of instrument Date of raising	Senior, Secured, Redeemable, Rated, Listed, Principal Protected Market Linked Debentures January 6, 2023	Senior, Secured, rated, listed, taxable, redeemable, transferrable, non-convertible debentures January 30, 2023	Senior, Secured, rated, listed, taxable, redeemable, transferrable, non-convertible debentures March 23, 2023	Senior, Secured, rated, listed, taxable, redeemable, transferrable, non-convertible debentures March 23, 2023	Secured, rated listed, taxable, redeemable, transferrable, non-convertible debentures			
funds (Date of allotment)	January 6, 2023	January 30, 2023	March 23, 2023	March 23, 2023	March 28, 2023			
Amount Raised	Rs. 75 Crore	Rs. 200 Crore	Rs. 50 Crore	Rs. 1 Crore	Rs. 75 Crore			
Funds utilized	Rs. 75 Crore	Rs. 200 Crore	Rs. 50 Crore	Rs. 1 Crore	Rs. 75 Crore			
Any deviation (Yes/ No)	No	No	No	No	No			
If 8 is Yes, then specify the purpose of for which the funds were utilized	NA	NA	NA	NA	NA			
Remarks, if any	None	None	None	None	None			

Note: The proceeds have been utilised in terms of the Disclosure Documents of the respective series/tranches.

(B) Statement of deviation/variation in use of issue proceeds- Not applicable

Na me of the	Mo de of Fun	Type of instru ment	Date of Raisin	Am ount Rais ed	Repo rt filed for	Is there a devia	Wheth er any approv al is	If yes, details of the	Date of approval	Expla nation for the Deviat	Comm ents of the audit	Com ments of the audit
list ed ent ity	d Rai sing		Funds (Date of allotm ent)		quar ter ende d	tion/ varia tion in use of funds raise d?	require d to vary the objects of the issue stated in the prospe ctus/ offer docum	appro val so requir ed?		ion Variat ion	commi ttee after review	ors if any
-	-	-	-	-	-	-	ent?	-	-	-	-	-





Objects for Not Applie		ave been raised	d and where there	e has	s been a d	eviation/ variation, in the fol	lowing table:
Original object	Modified Object, if any	Original allocation	Modified allocation, any	if	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	any
-	-	-	-		-	-	-

Deviation could mean:

a. Deviation in the objects or purposes for which the funds have been raised.

b. Deviation in the amount of funds actually utilized as against what was originally disclosed

For Arka Fineap Limited

Niki Mehta

Company Secretary Membership No.: A47286