



April 30, 2024

The Sr. General Manager
Department of Corporate Services,
BSE Limited,
1st Floor, PJ Towers, Dalal Street,
Mumbai 400 001

Dear Sirs/Madam,

Sub.: Disclosure under Clause 2.2(b) of Chapter-XIV of the Master Circular issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021, as updated, for the Financial Year 2023-24.

Ref.: Arka Fincap Limited

With reference to the Clause 2.2(b) of Chapter-XIV of the Master Circular issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021, as updated, please find enclosed the disclosure as required under Chapter XIV – Centralized Database for corporate bonds/ debentures of SEBI Operational Circular.

Request you to kindly take the above on record and disseminate the same on your website.

Thank You.

Yours faithfully,
For Arka Fincap Limited

Niki Mehta
Company Secretary
Membership No.: A47286

Arka Fincap Limited

Registered Address: 2504, One Lodha Place, S.B. Marg, Lower Parel, Mumbai – 400013

Website: www.afl.arkaholdings.com | **Email:** info.afl@arkaholdings.com | **T:** 022 4047 1000 | **CIN:** U65993MH2018PLC308329

A **kirloskar** Group Company

The mark 'Kirloskar' in the status line is owned by Kirloskar Proprietary Limited and ARKA Fincap Limited is the permitted user.

**List of data fields to be submitted by issuer to stock exchanges on a periodical basis as on March 31, 2024
(once a year) and/or as and when basis (event based)**

1. Listing Details:

Details of Non- Convertible Debentures Issued and Outstanding as on March 31, 2024

Sr · N o	Series	ISIN	Allotment Date	Listing date	Listing quantity	First issue/ further issue	Exchange	Hyperlink of final approval
1.	Series VII	INE03W107082	26-11-2021	01-12-2021	750	First Issue	BSE Limited	Listing approval Link
2.	Series VIII	INE03W107090	09-02-2022	11-02-2022	1000	First Issue	BSE Limited	Listing approval Link
3.	Series II MLD	INE03W107108	22-03-2022	24-03-2022	500	First Issue	BSE Limited	Listing approval Link
4.	Series III MLD- Tranche I	INE03W107116	27-06-2022	01-07-2022	250	First Issue	BSE Limited	Listing approval Link
5.	Tier - II Capital – AFL Tier II Series “I”	INE03W108015	25-08-2022	26-08-2022	60	First Issue	BSE Limited	Listing approval Link
6.	Series III MLD- Tranche II	INE03W107132	09-09-2022	14-09-2022	132	First Issue	BSE Limited	Listing approval Link
7.	Series III MLD- Tranche III	INE03W107157	23-09-2022	28-09-2022	300	First Issue	BSE Limited	Listing approval Link
8.	Series IX- Tranche II	INE03W107140	29-09-2022	03-10-2022	500	First Issue	BSE Limited	Listing approval Link
9.	Series III MLD- Tranche IV	INE03W107132	30-09-2022	07-10-2022	128	Further issue	BSE Limited	Listing approval Link
10.	Series IV MLD- Tranche I	INE03W107165	06-01-2023	11-01-2023	750	First Issue	BSE Limited	Listing approval Link
11.	Series XI	INE03W107173	30-01-2023	01-02-2023	20000	First Issue	BSE Limited	Listing approval Link
12.	Series XII- Debenture (Series I)	INE03W107199	23-03-2023	24-03-2023	5000	First Issue	BSE Limited	Listing approval Link
13.	Series XII- Debenture (Series II) ¹	INE03W107181	23-03-2023	24-03-2023	25000	First Issue	BSE Limited	Listing approval Link
14.	Series XIII	INE03W107207	28-03-2023	31-03-2023	7500	First Issue	BSE Limited	Listing approval Link
15.	Series II- Tier 2 NCDs	INE03W108023	17-11-2023	21-11-2023	7500	First Issue	BSE Limited	Listing approval Link
16.	Series XIV	INE03W107272	13-03-2024	15-03-2024	5000	First Issue	BSE Limited	Listing approval Link
17.	Public Issue – Tranche I – Series I	INE03W107264	27-12-2023	29-12-2023	150653	First Issue	BSE Limited	Listing Approval Link
18.	Public Issue – Tranche I – Series II	INE03W107215	27-12-2023	29-12-2023	195021	First Issue	BSE Limited	
19.	Public Issue – Tranche I – Series III	INE03W107231	27-12-2023	29-12-2023	141216	First Issue	BSE Limited	

¹ Partly paid-up NCD



Sr · No	Series	ISIN	Allotment Date	Listing date	Listing quantity	First issue/ further issue	Exchange	Hyperlink of final approval
20.	Public Issue – Tranche I – Series IV	INE03W107249	27-12-2023	29-12-2023	2032027	First Issue	BSE Limited	
21.	Public Issue – Tranche I – Series V	INE03W107256	27-12-2023	29-12-2023	98207	First Issue	BSE Limited	
22.	Public Issue – Tranche I – Series VI	INE03W107223	27-12-2023	29-12-2023	382876	First Issue	BSE Limited	

2. **A hyperlink of ‘Listing Notification by stock exchange’ [final approval] hyperlink** (downloadable):
Provided in point no. 1.
3. **Details of record date:** The details of record dates fixed by the Company during the FY 2023-24 towards payment of interest and/or redemption of NCDs had been intimated to BSE Limited under Regulation 60 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the same is not duplicated here.
4. **Details of credit rating:** The details of credit rating has been provided by the Company at the time of obtaining listing approval and hence the same is not duplicated here.
5. **Payment Status:** The details of status of payment of interest and/or redemption of NCDs due during the FY 2023-24 had been intimated to the stock exchanges under Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the same is not duplicated here.
6. **Default history information:** None and hence not applicable